

Key Facts About Ethanol

All automakers approve ethanol blends up to 10%, no matter the model or make of the vehicle.

Ethanol is currently blended into approximately 46% of America's gasoline, most in the form of the E-10 blend. Ethanol carries an octane rating of 113.



In 2007, ethanol use in the U.S. reduced CO2 greenhouse gas (GHG) emissions by approximately 10.1 million tons, equal to removing 1.5 million cars from the roadways.

In 2007, American farmers grew over 13 billion bushels of corn of which 3 billion bushels were used to make 8.3 billion gallons of ethanol, with a carry-over of 1.3 billion bushels to the 2008 harvest season.

Turning corn into ethanol does not remove food from the world marketplace. Corn for ethanol is only about 2% of the worldwide corn market, not a large enough factor to be the cause of the recent dramatic increases in grain prices.

Research has found energy prices to have at least twice the impact on the Consumer Price Index for food than corn prices do.

Only the corn kernel's starch is made into ethanol. Every 56-pound bushel yields 2.8 gallons of ethanol and 18 pounds of distiller's dried grains.

Ethanol has a substantial net positive direct energy balance - 1.5 to 1.6 more units of energy are derived from ethanol than are used to produce it - 13 gallons of ethanol are produced for every gallon of petroleum used in the lifecycle for corn ethanol.

Sources: Renewable Fuels Association, American Coalition for Ethanol, The Ethanol Promotion and Information Council, Pro Exporter Network, University of Nebraska's Center for Energy Sciences Research

Here's What Our Investors Say

"I felt that making this investment and installing gas pumps to sell ethanol was a sound way to improve the economy of our local farming community and would be beneficial to all persons concerned."

– Carlie "Mack" McLamb, Independent grocer and gas station owner – Dunn, N.C.

"The time for talking about renewable fuels is over. It is time to act, and as community leaders the best way to demonstrate action is by investing in this American-produced energy project."

– Dwight Stansel, Former Florida state legislator and farmer, Wellborn, Fla.

"I'm always on the lookout for ways to add value to the commodities I grow on my farm. This is one of the best ways I could do that."

– Bob Youmans, Row crop farmer Swainsboro, Ga.

"I believe that agriculture can play a very large part in solving our Country's energy needs. My investment in East Coast Ethanol allows me to participate in that solution."

– Michael Wise, Poultry producer, Newberry County, SC.

If you are a resident of or entity based in North Carolina, Virginia or Maryland, please contact Thomas Group Capital, our registered broker-dealer, at (404) 504-6050 with any questions or for a copy of our prospectus.

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PLEASE NOTE: This communication contains forward looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding the intent, belief or current expectations of the Company, its directors, or its officers with respect to the future operating performance of the Company and our expectations relating to the financing, construction and operation of ethanol production facilities in the Southeastern U.S. Investors are cautioned that any such forward looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those in the forward looking statements as a result of various factors including those described in the Company's prospectus and its periodic filings with the Securities and Exchange Commission.

 East Coast Ethanol

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*Come
Grow
with Us*



Come Grow With Us

As market demand for ethanol is currently outstripping supply on the East Coast of the U.S., East Coast Ethanol (ECE) is now financing the construction of identical 110-million gallon, corn-processing ethanol plants in four Southeastern states. The four plants will be located in Northampton Co., NC; Chester Co., SC; Wayne Co., GA; and Jackson Co., FL.

With a planned total production capacity of 440 million gallons, ECE will become the sixth largest ethanol producer in the U.S. and will be the leading producer of ethanol and its co-products on the East Coast.



Recently granted its declaration of effectiveness in a registration with the SEC, local, state, national, and international investors have the opportunity to become shareholders in this burgeoning industry. To date, 120 seed investors have raised \$9.8 million to initiate the project.



Initially, each of the four ethanol plants will have a workforce of more than 40 employees. Construction of the plants is to begin in the spring of 2009. It is expected that plant construction

will take 18 to 22 months with operations projected to begin in 2010.

The total cost for the four ethanol plants is targeted at \$871 million.



Our Strategy for Success

East Coast Ethanol, LLC was created in 2007 as a result of the merger of four ethanol plant projects - North Carolina, South Carolina, Georgia and Florida - in order to maximize efficiencies and take advantage of economies of scale.

According to latest figures released by the Energy Information Administration, the Southeast ethanol market demand is estimated at 2.1 billion gallons per year of an E-10 ethanol blend (10% ethanol and 90% gasoline).

In addition to producing 110 million gallons of ethanol, each of the four plants will also produce 353,000 tons of distiller's

dried grains, a high-protein, high-energy animal feed supplement, which will be marketed to the dairy, beef, swine, and poultry industry. In the future, carbon dioxide (CO2) produced in the manufacture of ethanol will become another source of revenue from the plants. CO2 is used in both liquid and solid forms as refrigerants and in the food industry.

Initially, corn will be used in the production of ECE's ethanol, but the company envisions a future expansion into the cellulosic ethanol business once that technology becomes economically viable. ECE will need approximately 40 million bushels of corn to produce the 110 million gallons of ethanol at each plant per year. To meet production requirements, the company will buy corn grown in the Southeast, but will have to ship in the majority of its corn from the Eastern corn belt.

Fagen, Inc. will design and build all four of the ECE plant facilities. Fagen, Inc. will use the ICM Inc. ethanol process to provide ECE with the most efficient processes and equipment available to the ethanol industry. Combined, Fagen, Inc., using the ICM process, has been responsible for developing and building over 60 percent of the plants currently operating in the U.S.

This is a unique opportunity to provide a much needed, home-grown commodity to Americans. Our ethanol plants are expected to generate \$400,000,000 annually to the local economies where our four plants are located.

