



# SOUTH CAROLINA PLANT SITE



The state-of-the-art plant will utilize 40 million bushels of corn to produce 110 million gallons of ethanol per year. Construction is expected to take 18 to 22 months, with operations slated to begin in 2010.

In addition to yielding 110 million gallons of ethanol, the \$230 million plant will also produce 353,000 tons of distillers dried grains, a high-protein, high-energy animal feed supplement, primarily marketed to the dairy, beef, swine, and poultry industry. In the future, carbon dioxide (CO<sub>2</sub>) produced in the manufacture of ethanol will become another source of revenue from the plant. CO<sub>2</sub> is used in both liquid and solid forms as refrigerants and in the food industry.

With an initial workforce of more than 40 employees, the plant will generate more than \$100 million annually to the local economy.

## Location

The plant will be located in Chester County, South Carolina just southeast of the city of Chester on Beltline Road. We have an option on an approximately 319-acre property in this area. The property has been appropriately zoned to allow construction of an ethanol plant.

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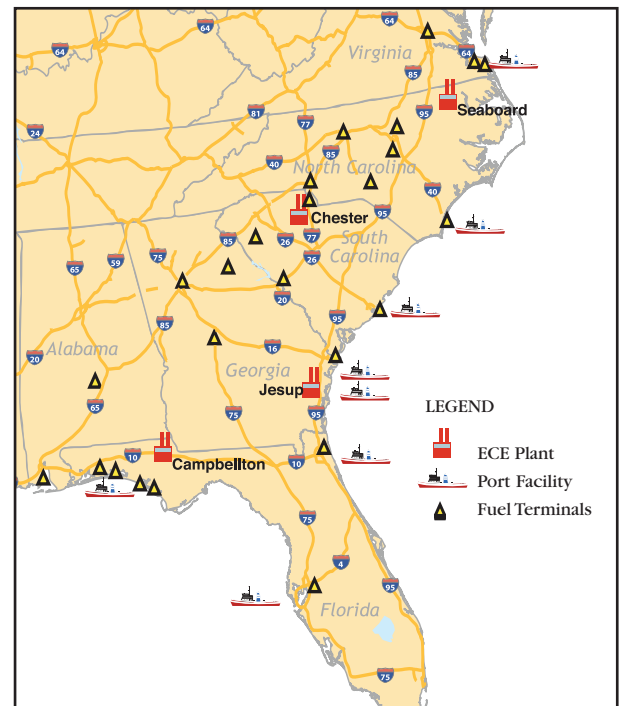
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## Road/Railroad Infrastructure

Located on Beltline Road, the plant site has quick access to SC Highway 9, which is approximately eight miles east to I-77. The site is on the Lancaster & Chester Railroad, a short line with connections to Norfolk Southern and CSX Railroads.

## Fuel Terminals/Ports

Multiple fuel terminals are located within 125 miles of the site. The port of Charleston is located approximately 160 miles southeast of the plant site.



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